

FIGURES 2021

INVESTMENT 2021

COMMITMENTS

P144 Upstream R&D € 1.404 B

ORDERS

DELIVERIES

• 12 000 HK416F assault rifles

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ACTION PME



2 defense and intervention frigates • 30 light joint force helicopters • 4 Eurodrone systems • 45 MM40 Block 3c kits • 120 light armoured vehicles • 50 renovated Leclerc tanks • 14 firing posts for medium-range missiles • 1 ALSR light surveillance aircraft

1 SYRACUSE IV satellite • 1 CERES satellite • 1 renovated frigate • 9 renovated Mirage 2000

• 1 FREMM • 1 A400M Atlas transport aircraft • 3 GM 200 radars • 3 A330-MRTT Phénix

multi-role transport aircraft • 4 NH 90 helicopters (3 TTH and 1 NFH)

• 6 retrofitted Tiger HAP-HAD helicopters • 85 firing posts for medium-range missile

• 157 Griffon armoured vehicles • 11 Jaguar vehicles • 1 000 tactical light vehicles (VLTP)

DEFENSE TECHNOLOGICAL AND INDUSTRIAL BASE (DTIB)

DGA coordinates

the ministerial plan

in support of small

and medium sized

businesses (SMBs)

1,139 companies audited by the

DTIB task force set up in response to the Covid-19 health and economic

crisis and corrective actions

PAYMENTS P144 Upstream R&D € 890 M

5.03 B direct purchases

Creation of **2** "diagnostic" compliance aids for suppliers:

Diag Cyber and Diag Europe

jobs generated by the defence industry

at European level

(including more than

major industrial groups operating

SMBs and mid-market companies

450 of strategic importance)

from SMBs and

26,000 suppliers

mid-market companies

€ 23.5 B





RESEARCH AND TESTING 2021

MAIOR TESTS

DGA Missile Testing:

Firing of an M51 and first preparatory launch for future hypervelocity tests



DGA Aero-Engine Testing

Thermocolor tests as part of the Turenne programme in preparation for FCAS



DGA Flight Testing

Completion of two reviews of suitability for use on the Rafale F4



DGA Information Superiority: ANL tests on MEGALITHE test bench



DGA CBRN Defense:

Risk assessment and protection strategies against neurotoxic agents



DGA Aeronautical Systems: SMTCOPS flight tests

million hours of engineering



DGA Hydrodynamics: PA-NG model tests on B600



DGA Hydrodynamics / DGA Naval Systems:

PA-NG model tests on Lac du Castillon



DGA Naval Systems: Sea testing of "Alsace" FREMM



DGA Land Systems:

First firing of MMP missile from the Jaguar

INTERNATIONAL COOPERATION

DGA resolutely anchored in Europe:

- Cooperation on major weapons programmes,
- Permanent Structured Cooperation (PESCO),
- European Defense Industrial Development Programme (EDIDP) and European Defense Fund (EDF).



€ 8.6 B

Average annual order level for 2011-2020

7,776 decision notices concerning export licenses in 2021

EXPORTS

Strong, dynamic momentum for exports

Contribution to the development of a viable long-term European defense industrial base capable of equipping our armed forces.

ARTICLE 90: estimated **37** companies benefiting from Art. 90

including **25** SME/MMEs on 31/12/2021

Maritime mine warfare - MMCM

"Fleet Logistics" support ships - FLOTLOG



Major edition

Future Cruise and Anti-Ship Weapons

A vision of the future

partners European

shared with our strategic



Main Ground Combat System - MGCS









Hélicoptère Tigre standard 3



Observation satellites - CSO



Combat aircraft - NGWS

INNOVATION 2021

€ 6,6 B in R&D including € 1,601 B for defense studies,

- . € 890 M on programme P144: upstream studies (defense technology projects)
- € 144 M on programme P144: subvention Onera and ISL
- € 150 M on programme P191: dual research

84 TRL milestones passed by the Defense Innovation Agency (AID) and DGA covering all capability domains for ultimate integration in the weapon systems delivered to the armed forces

169 research projects launched: results in compliance with the research investment strategy

10 international agreements signed

as single point of contact, including 94 officially approved projects Two initial investments by the Defense Innovation Fund (FID)

413 projects submitted to the Agency

(Pasqal and Quandela, companies specialising in quantum technologies) Two seasons of "Red Team Défense"

B: billion



LET'S BUILD TOGETHER THE FUTURE OF DEFENSE

MAP





management: 61 %

women: 27 %

military personnel: 18 %

average age: 46 years

average seniority: 18 years

(Figures: december 2021)



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REGIONAL TECHNICAL INNOVATION CENTRES



NAVAL SYSTEMS DGA Naval Systems, Navy Staff HQ (EMM), Ensta Bretagne, École Navale, Technopole Brest Iroise



DGA Information Superiority Joint Forces Command (EMA), DGNUM, COMCYBER, Le Poool



GINCO NRBC CBRN SYSTEMS

DGA Maîtrise NRBC, EMA, SSA, STAT, CEA



AEROSPACE TECHNOLOGIES DGA Missile Testing, Army Staff HQ (EMAT), EMMAE, Aerospace Valley



LAND SYSTEMS DGA Land Systems Defense Industries Resource Centre



NAVAL SYSTEMS DGA Naval Systems, EMM, Système Factory



AIR MOBILITY AND DISPO* TECHNOLOGIES DGA Aeronautical Systems, EMAT, EMAAE, EMM, ISAE-Supaéro, Aerospace Valley



AERONAUTICAL SYSTEMS DGA Flight Testing, EMAAE, EMM, EMAT, École de l'air et de l'espace, SAFE

*DSPO: French acronym for availability, security and operational performance